

### Timber! How Wood Can Help Save the World from Climate Breakdown

**Structural Timber Association Conference** 

National Conference Centre Birmingham Wednesday 1<sup>st</sup> October 2025

Paul Brannen
Director Public Affairs
Confederation of Timber Industries









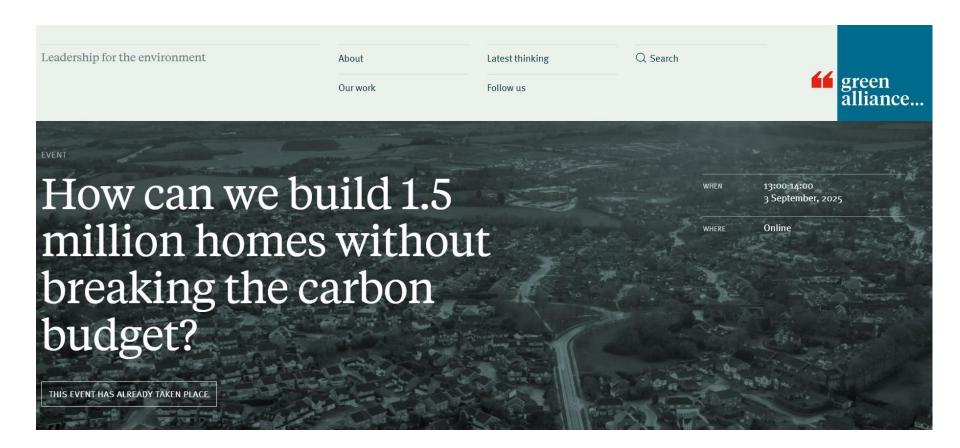
### Labour's plan to build 1.5m homes – can it be delivered?

26 September 2024























### Benefits of nature-based materials

Sequestration

Substitution

Storage



= Big climate wins



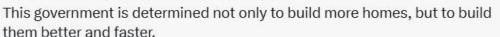






Do the government 'get it'?





We want to see innovative small and medium-sized housebuilders thrive and the uptake of Modern Methods of Construction continue to grow.









#### Context



∨ Menu

<u>Home > Environment > Rural and countryside > Forests and woodland > Timber in construction roadmap 2025</u>



Department

for Environment,

Food & Rural Affairs

#### Policy paper

### Timber in construction roadmap 2025

Published 27 February 2025







The UK faces some of its biggest challenges yet – climate change, the housing crisis and driving economic growth.

Timber offers a solution as a renewable, low-carbon resource.

It offers immense potential to reduce emissions, create jobs, and build the homes we need. We must increase the production and use of sustainable, homegrown timber.

Mary Creagh MP the Minister for Nature











https://www.telegraph.co.uk/news/2025/03/11/labours-plan-timber-houses-net-zero-environment/

### More houses to be built out of wood under Labour's net zero plan

Proposals aim to also stimulate demand for British timber, create new green jobs and boost rural economies

Joe Pinkstone Science Correspondent. Amy Gibbons Political Correspondent. Tom Haynes Money Reporter

Related Topics
Housing crisis, Labour Party,
Department for Environment, Food
& Rural Affairs (DEFRA), Net Zero,
UK economy, New homes

11 March 2025 4:03pm GMT

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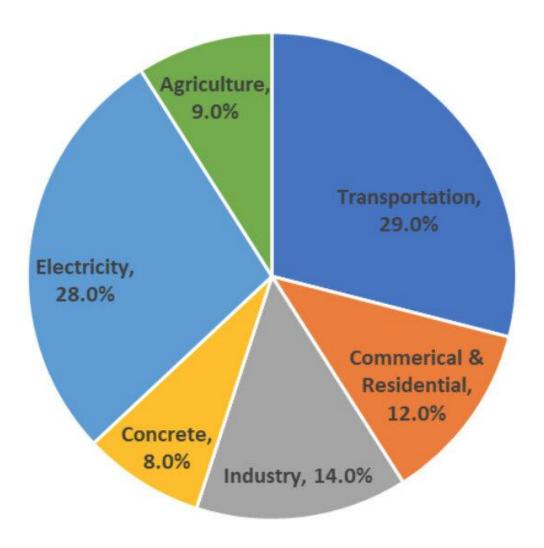
























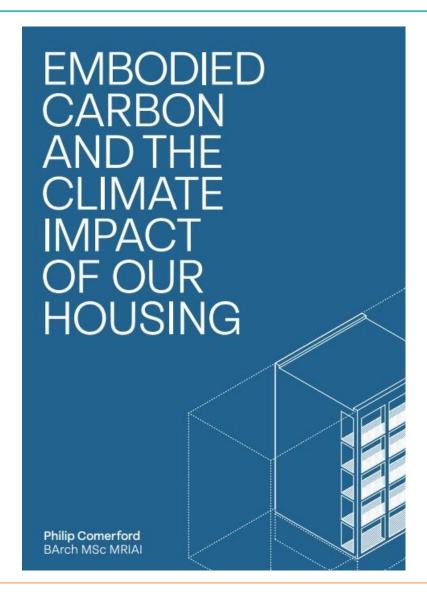


### SUBSTITUTION

















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ADD YOUR SUPPORT

# Construction industry leaders call on new Labour Government to introduce embodied carbon regulation































Home > Housing, local and community > Planning and building > Energy efficiency in buildings

Research and analysis

### Consideration of embodied carbon in new buildings

Research report on the practical, technical and economic impacts of measuring and reducing embodied carbon in new buildings.

From: Ministry of Housing, Communities and Local Government

Published 7 July 2025







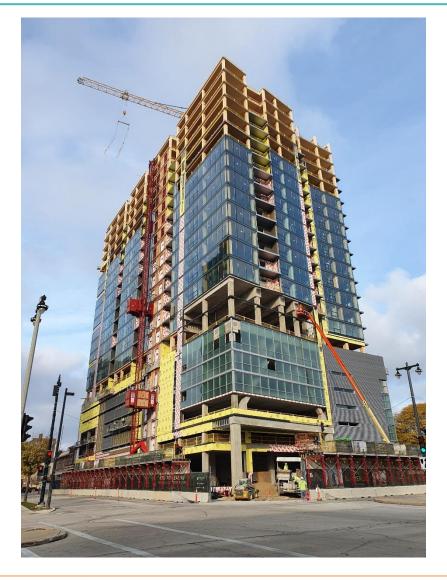












'More timber in more buildings' rather than

'More timber buildings'







#### Hosta, Paris, France

Hardel Le Bihan's design of Hosta stands out as one of France's most exciting mass timber buildings to open this year, thanks to its leveraging of engineered wood's lightweight properties to bridge six lanes of traffic!

This technical tour de force significantly contributes to the transformation of a busy urban crossroads, accommodating sevenstorey halls of residence for young workers, a feat that would have been impossible at such height with concrete.

Read more: Hosta, Paris, France



Stora Enso Partner: Woodeum Photo: ©Potion Mediatique









All the UK's biggest housebuilders have or are acquiring or are building their own timber frame operation.







### Wooden-panels



10% of the UK economy is made up of wood panel reliant industries such as construction and leisure.







### CARBON STORAGE







### Measuring Mass Timber

Deriving a mass timber whole life carbon & quality of life method by evaluating five mass timber UK buildings











### Nearly £22bn pledged for carbon capture projects



The government said the move would give industry confidence to invest in the UK, attracting £8bn of private investment, directly creating 4,000 jobs and supporting 50,000 in the long term.

It will also help remove 8.5 million tonnes of carbon emissions each year, officials said.

The projects are expected to start storing captured carbon from 2028.





#### **Carbon storing options**

Family homes built with timber frame

Wood fibre insulation in a family home with timber frame

Mass timber builds

Wood fibre insulation in mass timber builds

Carbon storing options	Amount and source of information
Family homes built with timber frame	4.6 tonnes of stored CO <sub>2</sub> e Leading UK house builder
Wood fibre insulation in a family home with timber frame	3.5 tonnes of stored CO <sub>2</sub> e (76% of frame storage) Steico
Mass timber builds	1,032 tonnes CO <sub>2</sub> e per build dRMM report
Wood fibre insulation in mass timber builds	176 tonnes CO <sub>2</sub> e (17% of the frame) Folkhem, Sweden

Carbon storing options	Source of information	Business as usual for family homes, small		
		increase for % of market for mass timber		
Family homes built with	Leading house builder	15%		
timber frame	Leading nouse builder	1370		
	4.6 tonnes of stored CO2e	of 300K		
		= 45K		
		= 207,000tCO2e		
Wood fibre insulation in a	Steico	Less than 1%		
family home	3.5 tonnes of stored CO2e			
	(76% of frame storage)			
		= negligible		
Mass timber builds	dRMM report	300 UK cities/towns where mass timber		
	1,032 tonnes CO2e per build	appropriate		
	·	Built 2 each per yr		
		= 600 x 1,032		
		= 619,200tCO <sub>2</sub> e		
Wood fibre insulation in	Folkhem, Sweden			
mass timber builds	176tCO2e	= 600 x 176		
	(17% of the frame)	= 105,600tCO2e		
Totals per year		931,000tCO2e per year		
		Annual emissions of Gateshead plus some		

Carbon storing options  Family homes built with timber frame	Source of information  Leading house builder  4.6 tonnes of stored CO2e	Business as usual for family homes, small increase for % of market for mass timber  15%  of 300K  = 45K  = 207,000tCO2e	A big increase to % of market 30% of 300K = 90K = 414,000tCO2e
Wood fibre insulation in a family home	Steico 3.5 tonnes of stored CO2e (76% of frame storage)	Less than 1% = negligible	5% of 300K = 15K = 52,500 tCO <sub>2</sub> e
Mass timber builds	dRMM report  1,032 tonnes CO <sup>2</sup> e per build	300 UK cities/towns where mass timber appropriate  Built 2 each per yr  = 600 x 1,032  = 619,200tCO2e	Built 5 each per yr = 1,500 x 1,032 =1,548,000tCO2e
Wood fibre insulation in mass timber builds  Totals per year	Folkhem, Sweden 176tCO2e (17% of the frame)	= 600 x 176 = 105,600tCO <sub>2</sub> e 931,000tCO <sub>2</sub> e per year	= 1,500 x 176 = 264,000tCO <sub>2</sub> e 2,278,500tCO <sub>2</sub> e per year
		Annual emissions of Gateshead plus some	Annual emissions of Sunderland & Newcastle

Carbon storing options	Source of information	Business as usual for family homes, small	A big increase to	A very big increase to	A massive increase to
		increase for % of market for mass timber	% of market	% of market	% of market
Family homes built with	Leading house builder	15%	30%	50%	80%
timber frame	4.6 tonnes of stored CO2e	of 300K	of 300K	of 300K	of 300K
		= 45K	= 90K	= 150K	= 240K
		= 207,000tCO2e	= 414,000tCO2e	= 690,000tCO2e	= 1,104,000tCO2e
Wood fibre insulation in a	Steico	Less than 1%	5%	20%	50%
family home	3.5 tonnes of stored CO2e		of 300K	of 300K	of 300K
	(76% of frame storage)		= 15K	= 60K	= 150K
		= negligible	= 52,500 tCO <sub>2</sub> e	= 210,000tCO2e	= 525,000tCO2e
Mass timber builds	dRMM report	300 UK cities/towns where mass timber appropriate			
	1,032 tonnes CO2e per build	Built 2 each per yr = 600 x 1,032	Built 5 each per yr	Built 20 each per yr	Built 40 each per yr
		= 619,200tCO2e	= 1,500 x 1,032 =1,548,000tCO2e	= 6,000 x 1,032 = 6,192,000tCO2e	= 12,000 x 1,032 = 12,384,000tCO <sub>2</sub> e
Wood fibre insulation in	Folkhem, Sweden				
mass timber builds	176tCO2e	= 600 x 176	= 1,500 x 176	= 6,000 x 176	= 12,000 x 176
	(17% of the frame)	= 105,600tCO2e	= 264,000tCO2e	= 1,056,000tCO2e	= 2,112,000tCO2e
Totals per year		931,000tCO2e per year	2,278,500tCO2e per year	8,148,000tCO2e per year	14,013,000tCO2e per year
		More than Gateshead	Newcastle & Sunderland	Slightly less then NECA	NECA, Leeds & Manchester





### Nearly £22bn pledged for carbon capture projects



The government said the move would give industry confidence to invest in the UK, attracting £8bn of private investment, directly creating 4,000 jobs and supporting 50,000 in the long term.

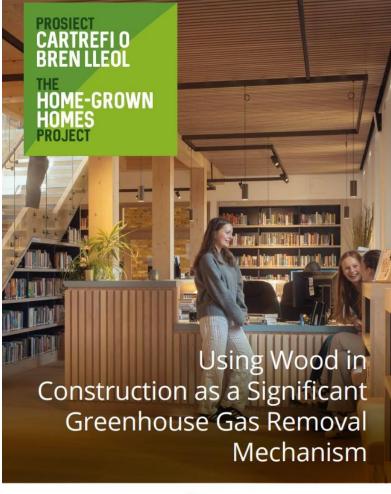
It will also help remove 8.5 million tonnes of carbon emissions each year, officials said.

The projects are expected to start storing captured carbon from 2028.



















































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### Aureus Earth and the University of Washington Execute Ground-Breaking Carbon Offset Transaction for a Mass Timber Building

Project to store 1,000 tons of CO2 for decades, keeping carbon out of the atmosphere for the lifetime of the building

Aureus Earth, the world's leading provider of carbon offsetting incentive programs for the construction industry, today announced its first transaction that values the long-term biogenic carbon storage in a mass timber building. The transaction was accomplished in partnership with the University of Washington (UW) Foster School of Business, using the newly completed Founders Hall mass timber building as a proof of concept.





























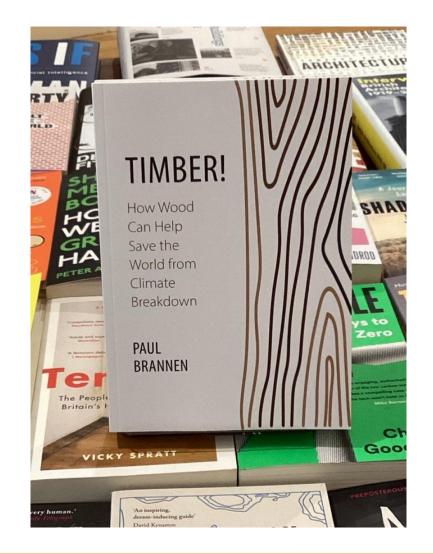


### Conclusion:

# Timber in construction delivers:

- Sequestration
- Substitution

Storage









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#### Conclusion:

- Less concrete
- Less steel
- More trees
- Fewer sheep
- More wood in more buildings







#### Context

wood currently is the most important biogenic material in Europe



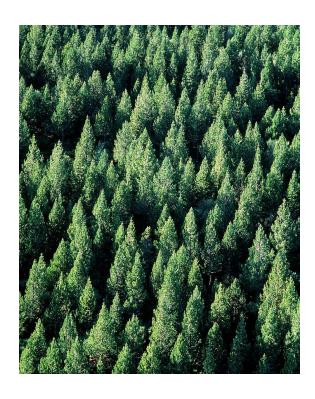






#### Context

huge demand for green feedstocks











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### Global wood harvest is sufficient for climate-friendly transitions to timber cities

Alperen Yayla, Adam R. Mason, Junyang Wang, Stijn van Ewijk & Rupert J. Myers 

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Nature Sustainability 8, 1013–1025 (2025) Cite this article

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