TIMBER IN CONSTRUCTION ROADMAP

A brief overview of the Government's plan to expand low-carbon timber construction.

David Hopkins

CEO, Timber Development UK



June 2021

Progress in reducing emissions 2021 Report to Parliament





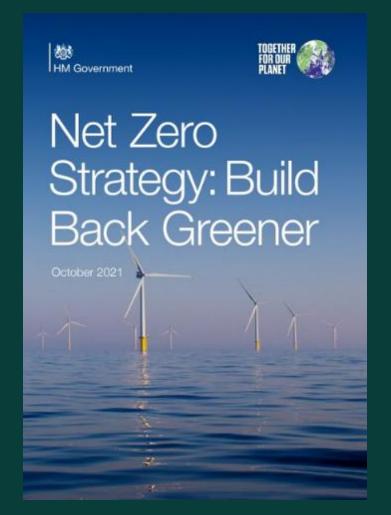
House of Commons Environmental Audit Committee

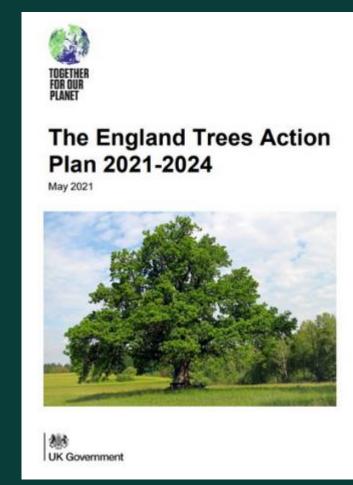
Building to net zero: costing carbon in construction: Government Response to the Committee's First Report

Third Special Report of Session 2022-23

Ordered by the House of Commons to be printed 7 September 2022







BACKGROUND

- The Government has committed to expanding timber construction in the Net Zero Strategy and England Trees Action Plan.
- Timber recognised as essential to net zero by the Environmental Audit Committee and Climate Change Committee.
- The Government created the Timber in Construction Working Group (TiCWG) to outline a roadmap for timber expansion.
- Fits in with wider policy objectives such as the Future Homes Hub

TICWG TIMELINE

1. Industry sub-groups

August - March 2022/3

There has been significant collaboration

across industry and throughout the timber supply chain to understand what barriers exist, and what solutions are available to address them

3. Finalising the roadmap

November 2023

The roadmap is awaiting approval from Michael Gove and Therese Coffey.

4. Publication

December 2023

The roadmap was published in December last year, and is now being acted upon by Government and industry.



December - July 2023

TDUK, STA, CONFOR, academics and industry partners have held several policy workshops with representatives from DEFRA, DLUHC and Forestry Commission

WORKING GROUP THEMES



TIMBER IN CONSTRUCTION ROADMAP

Published: 11 December 2023





Improving data on timber and whole life carbon



Promoting the safe, sustainable use of timber as a construction material



Increasing skills, capacity and competency across the supply chain



Increasing the sustainable supply of timber



Addressing fire safety and durability concerns to safely expand the use of engineered mass timber



Increasing collaboration with insurers, lenders and warranty providers



Promoting innovation and high performing timber construction systems



Improve reporting on embodied carbon in buildings and explore the potential of maximum embodied carbon levels in new buildings.

Government will:

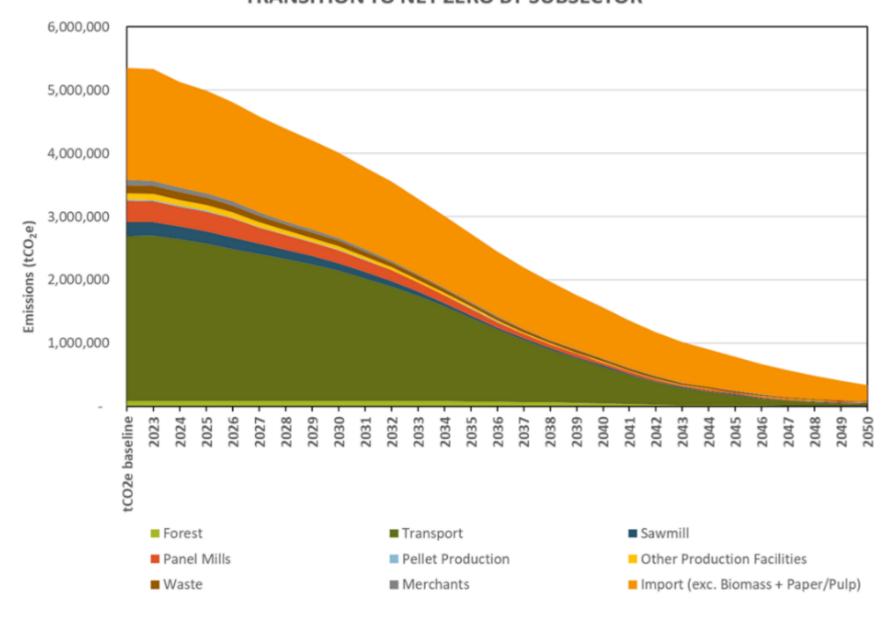
- Explore the potential of embodied carbon limits for buildings in the future.
- Explore effective and proportionate ways of deploying a broad carbon assessment.
- Expand and improve the evidence base for timber and embodied carbon.
- Work with industry and academia to expand and improve the evidence base for timber and embodied carbon by 2025

Industry will:

- Continue voluntary work to measure and reduce embodied carbon.
- Encourage the inclusion of data on projects that use timber.
- Improve the quality of timber environmental product declarations (EPDs).



TRANSITION TO NET ZERO BY SUBSECTOR



Source. Timber Industry Net Zero Roadmap.

Available at http://timberdevelopment.uk/resources/net-zero-carbon-roadmap/

Released average weighted embodied carbon data for 95% of timber consumed in the UK



DOWNLOAD NOW FOR FREE

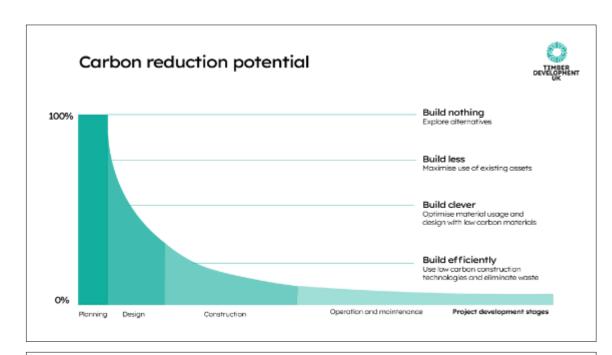
Table 1: Weighted average A1-A4 embodied carbon data for common timber products

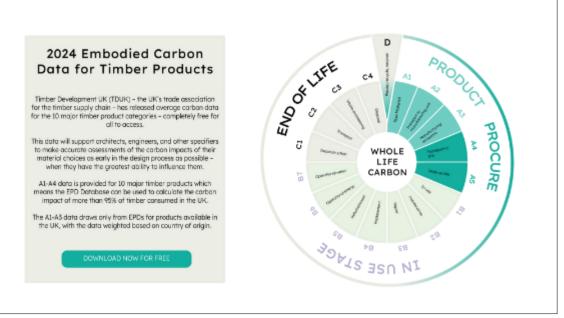
Import Weighted Average

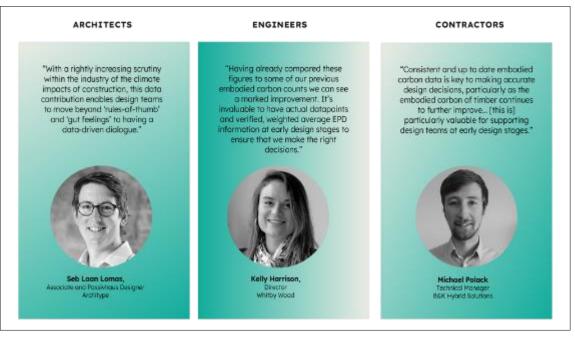
UK/Import Weighted Average

UK Average

	Number of EPD Data Points	Declared Unit	A1-A3 Biogenic Carbon Content kgCO ₂ e/units	A1-A3 Total Exc. Biogenic kgCO ₂ e/unit	A1-A3 Total inc. Biogenic kgCO ₂ e/unit	A4 Transport kgCO ₂ e/unit	A1-A3 Biogenic Carbon Content kgCO ₂ e/unit	A1-A3 Total Exc. Biogenic kgCO ₂ e/unit	A1-A3 Total inc. Biogenic kgCO ₂ e/unit	A4 Transport kgCO ₂ e/unit	A1-A3 Biogenic Carbon Content kgCO ₂ e/unit	A1-A3 Total Exc. Biogenic kgCO ₂ e/unit	A1-A3 Total inc. Biogenic kgCO ₂ e/unit	A4 Transport kgCO ₁ e/unit
Sawn Softwoods	19	m³	-764	107	-657	38	-742	56	-690	56	-750	74	-679	50
Cross Laminated Timber (CLT)	12	m³	N/A	N/A	N/A	N/A	-758	102	-655	83	-758	102	-655	83
Glue Laminated Timber (Glulam)	14	m³	N/A	N/A	N/A	N/A	-762	132	-630	69	-762	132	-630	69
Laminated Veneer Lumber (LVL)	3	m ⁵	N/A	N/A	N/A	N/A	-782	273	-509	76	-782	273	-509	76
I-Joists	5	lm	-6.12	1.94	-4.18	0.28	-9.58	6.56	-3.02	0.59	-7.85	4.25	-3.60	0.43
Softwood Plywood	7	m³	N/A	N/A	N/A	N/A	-768	235	-561	168	-768	235	-561	168
Hardwood Plywood	5	m ³	N/A	N/A	N/A	N/A	-871	596	-426	242	-871	596	-426	242
Orientated Strand Board (OSB)	6	m³	-973	112	-861	27	-1,025	217	-808	108	-989	143	-845	51
Medium Density Fibreboard (MDF)	4	m ³	-965	258	-707	34	-1,069	432	-636	122	-1,020	350	-669	80
Chipboard	7	m³	-1,010	320	-690	23	-1,008	238	-770	81	-1,009	295	-714	40









PROMOTING THE SAFE, SUSTAINABLE USE OF TIMBER AS A CONSTRUCTION MATERIAL

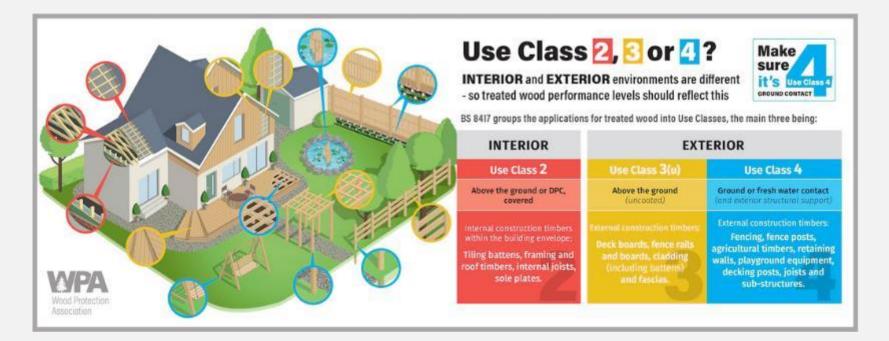
Improve understanding of the properties, and challenge misconceptions, which surround the use of timber in construction.

Government will:

- Consider options to measure and reduce embodied emissions in major public construction projects.
- Build three small school buildings that use the full GenZero system by 2025.
- Support the use of modern methods of construction (MMC) to deliver quality homes more quickly and more sustainably though Homes England's strategic plan.
- Work together to assess options and explore opportunities for scaling innovations in housing construction using English timber by 2025.

Industry will:

• Promote timber through campaigns such as 'Time for Timber' and the 'Transforming Timber' web platform which showcases collaboration and best practice (ongoing).







149 views • 4 weeks ago



Timber and fire safety | Learn about our new resource

106 views • 7 months ago





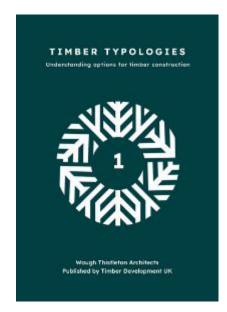


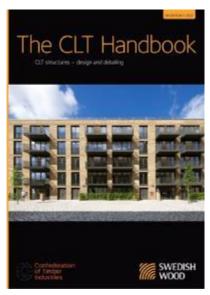
MAJOR PUBLICATIONS

Major publications have been made free to download, including technical engineering manuals, fire in use pattern guides, and explainers on timber systems by industry bodies Swedish Wood, Structural Timber Association, and Timber Development UK.

Free to download for all members.









We support the New Model Building which demonstrates how to achieve compliance within existing regulations.





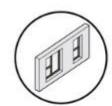
OOF

Encapsulated engineered timber roof structure. Installed to minimum 1:40 falls with BROOF(t4) certified roof build up



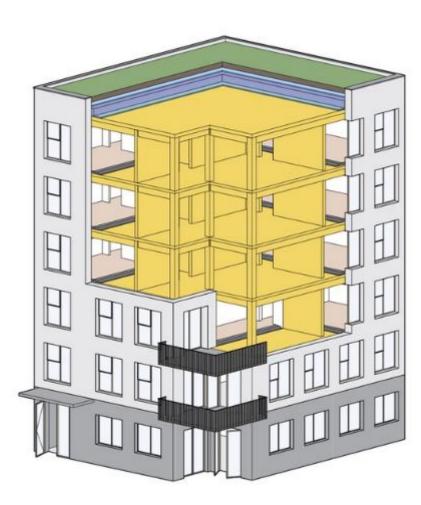
STRUCTURE

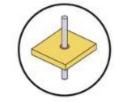
Low embodied carbon, engineered timber structure. Fully encapsulated with K2-class gypsum board



FACAD

Non-combustible external wall system, designed in accordance with Part B Regulation 7





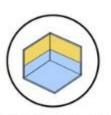
PENETRATIONS

Penetrations through structure protected using compliant penetration details



BALCONIES

Non-combustible steel balconies, designed in accordance with MHCLG guidance documents



WATERPROOFIN

Best practice methods for prevention and mitigation of moisture ingress during construction, use and repair



Developing a skilled and competent workforce which is confident in the use and application of a range of timber systems.

Industry and Government will:

- Establish a representative multi-stakeholder industry forum to drive forward initiatives and align existing activity across all timber supply chain profession.
- Conduct research to quantify additional workforce requirements for a range of scenarios of increased use of timber in construction by December 2024
- Work together to better understand and resolve funding challenges in educational provision

Industry will:

- Map routes to competency for each relevant timber occupation, including training and qualification requirements, current levels of training and education provision, and grant and funding availability by 2025.
- Improve its CPD offering to up-skill and re-skill the existing workforce by 2027 with a range of initiatives.





Wrote the Timber in Construction Action Skills Action Plan and put it into practice with NMITE.



FIRST GRADUATES OF TIMBERTED

New courses, in addition to Timber Technology Engineering & Design, now being developed for specifiers.



STA INSTALLER TRAINING SCHEME (ITS)

- New reference book
- Invigilated testing
- 3 Year programme
- Required by STA manufacturing members
- Link Back to Vocational Qualification





INCREASING THE SUSTAINABLE SUPPLY OF TIMBER

Help support a sustainable, long-term supply of timber for the UK, particularly for construction products.

Government will:

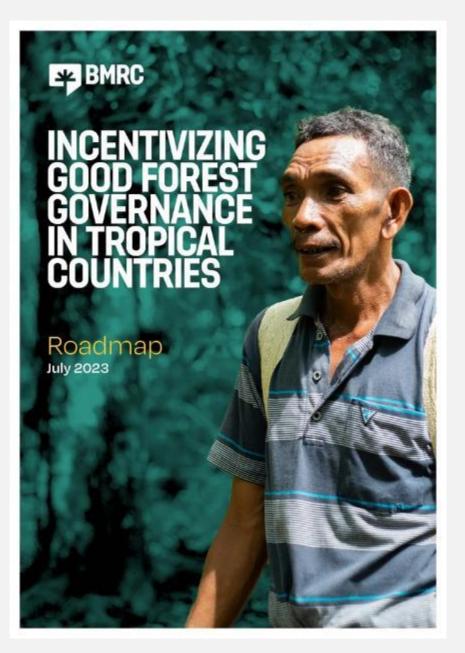
- Deliver against the statutory woodland cover target to increase the available domestic timber supply.
- Review the government's Timber Procurement Policy in 2024..
- Assess options for monitoring impact of policies promoting timber, with wider goals of tackling global deforestation.

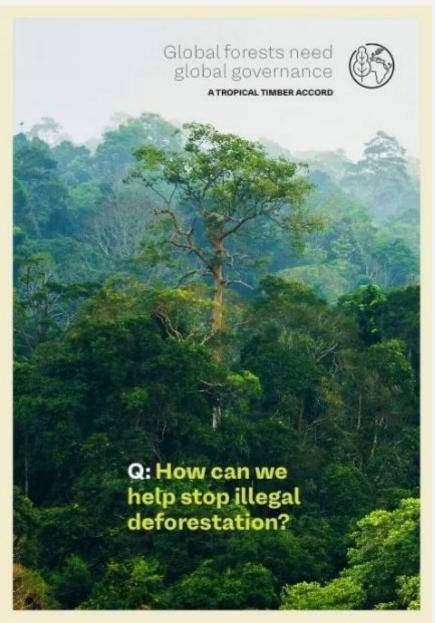
Industry will:

- Identify blockers that are preventing the use of more homegrown timber.
- Provide guidance to construction professionals on the use of homegrown wood-based construction products.

Government and Industry will:

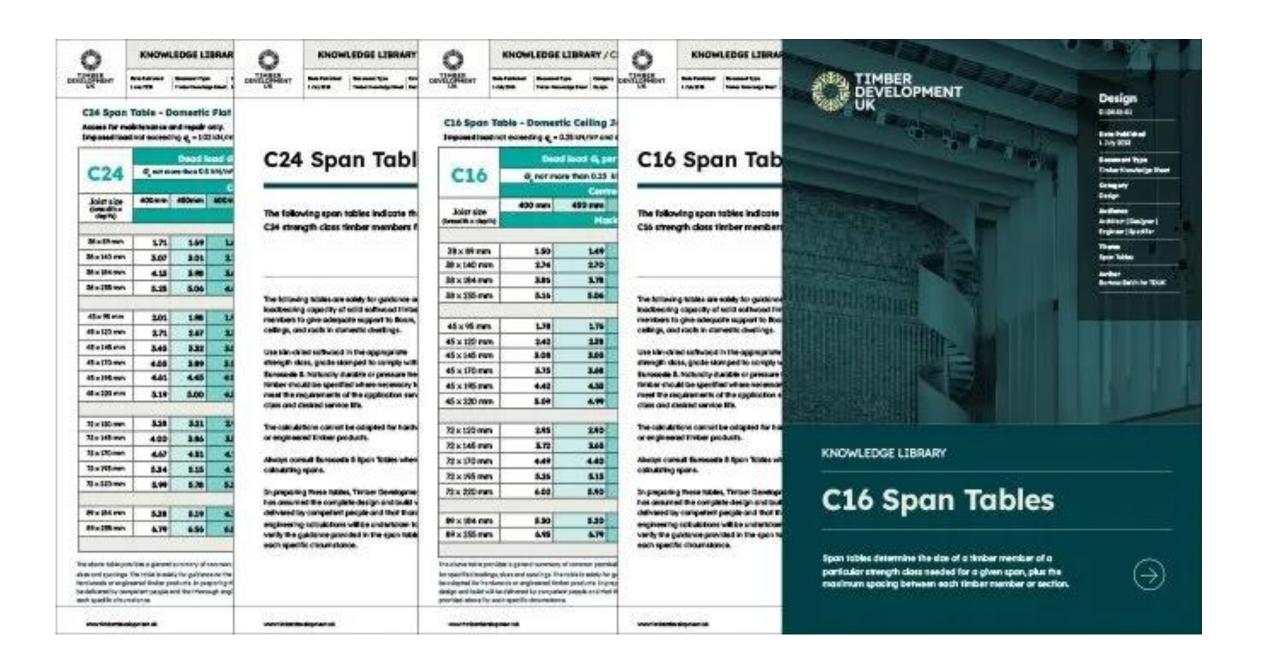
 Commission an audit of the supply chain in England and the UK by 2028 to better understand the current and potential circularity of wood and carbon stored within it







Published C16 Span Tables, which is the most common grade of construction timber grown in the UK.







ADDRESSING FIRE SAFETY AND DURABILITY CONCERNS TO SAFELY EXPAND THE USE OF ENGINEERED MASS TIMBER

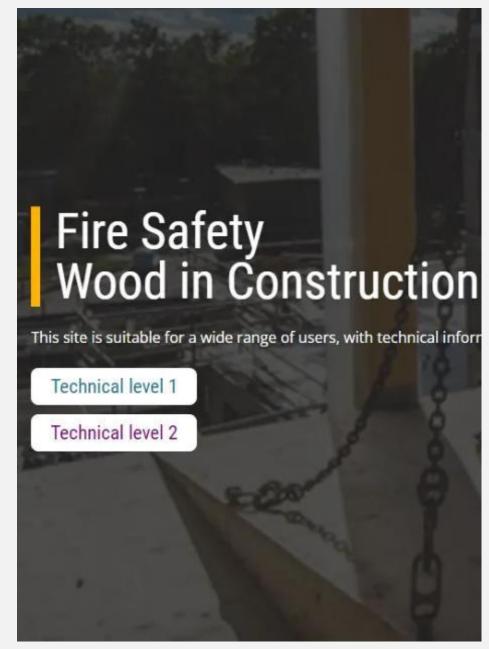
Work with industry, academia, and the Building Safety Regulator to further investigate outstanding fire safety, durability, and competence questions.

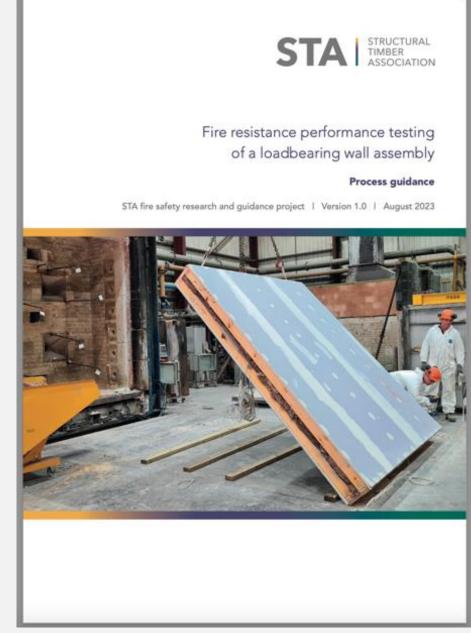
Government and Industry will:

 work with industry, academia and the Building Safety Regulator to research outstanding safety, durability, and competency questions towards closing the evidence and competence gaps for the expansion of engineered mass timber beyond low-rise buildings over the next five years.

Industry will:

- continue to support the Fire Safety Hub web platform to promote data sharing and best practice guidance on timber construction and fire safety that aligns with building regulations (ongoing)
- develop and share best practice from demonstrator projects which meet functional building regulations.



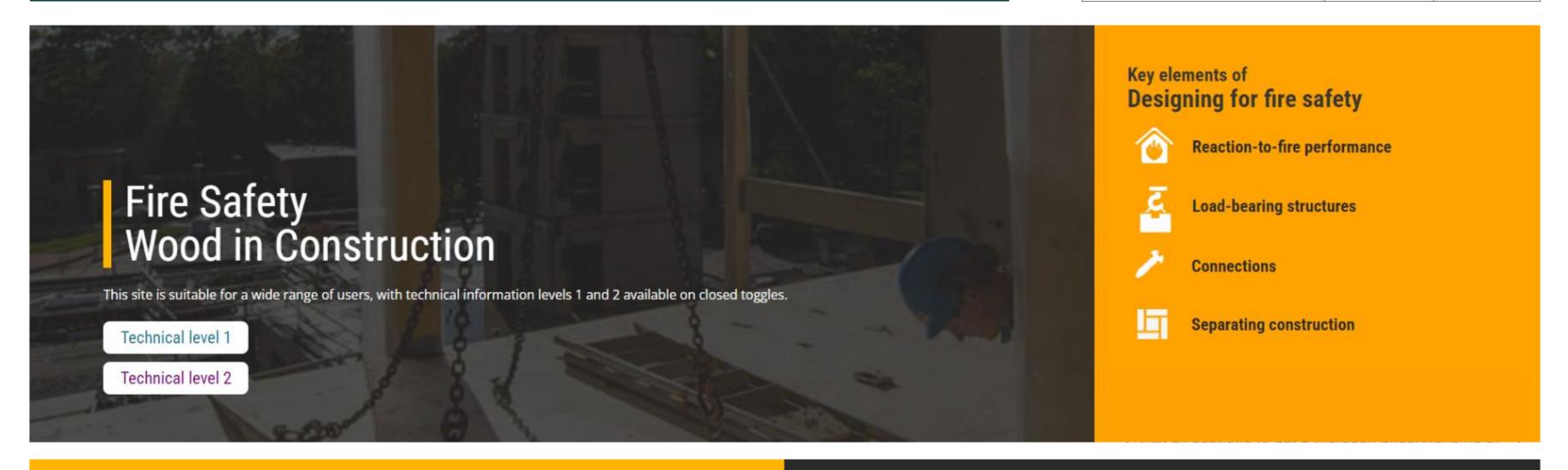






Developed the Timber Fire Safety Website, with plans to integrate demonstrator projects in Q3 2024.

Users	Technical level 1	Technical level 2
Design Architects, structural engineers, fire engineers and structural fire engineers	0	0
Construction Timber-specific and fire product supply chain for timber construction, and contractors	0	0
Regulation Building Control, LABC (UK), standardisation and regulators	0	0
Clients/project management Developers, owners, mortgage lenders, insurers, architects and project managers	0	
Fire brigade	0	



10

INDUSTRY EXPERTS

150

PAGES OF GUIDANCE



INCREASING COLLABORATION WITH INSURERS, LENDERS, AND WARRANTY PROVIDERS

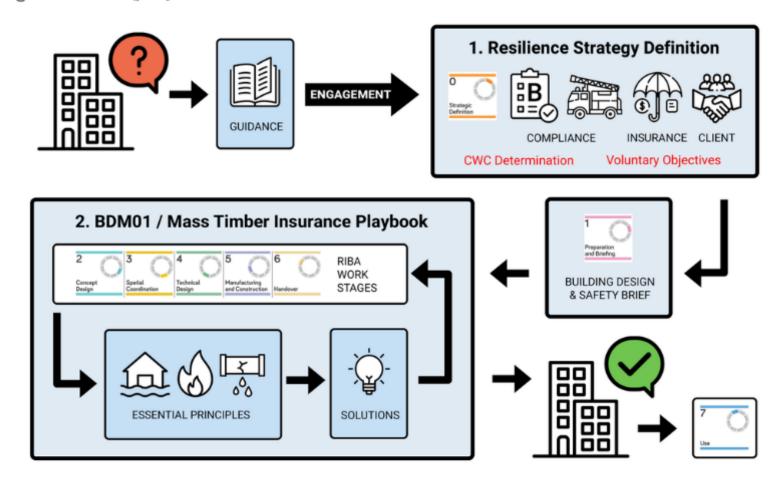
Work with industry, academia, and the Building Safety Regulator to further investigate outstanding fire safety, durability, and competence questions.

Government and industry will:

- Explore the feasibility of creating an asset register of anonymised data relating to mass timber buildings, including international data by 2028
- Work together to facilitate greater dialogue between the insurance sector and developers to foster collaboration during and post construction by 2028



Figure 1: Process (p08)



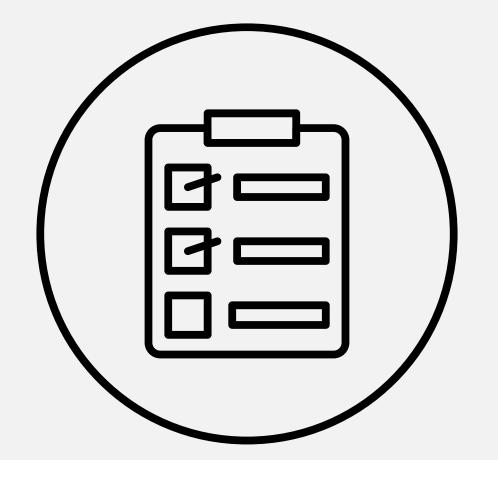
The Mass Timber Insurance Playbook

https://asbp.org.uk/project/mass-timber-insurance-playbook

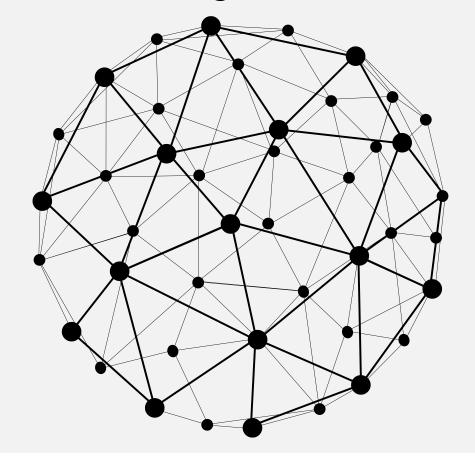


Supported the Mass Timber Insurance Playbook, and initiated a new set of projects to manage risk.

Durability Work Book



Mass Timber Asset Register



EARLY STAGES

Both projects aim to improve how risk is managed and communicated.

The Durability Work Book will help teams build evidence for development teams for insurers as an exercise book,

The Mass Timber Asset Register will aim to improve data on long term durability of mass timber projects, improve evidence, and ensure early mitigation of emerging issues.

These projects are a collaboration between industry, insurers, and government.



Government and industry working together to improve engagement

STA Assure – Quality Assurance Programme Levels of excellence

Gold

Silver

Bronze

Design and Engineering Standards

Manufacturing Controls

QA Systems transfer from factory to site

Follow on Trades – care points and duty to

warn







PROMOTING INNOVATION AND HIGH PERFORMING TIMBER CONSTRUCTION SYSTEMS

Work with industry, academia, and the Building Safety Regulator to further investigate outstanding fire safety, durability, and competence questions.

Government will:

- publish a new universally recognised Publicly Available Specification (PAS) standard (created by the BSI), for homes built using Modern Methods of Construction, which will include references to timber and is set to be published by 2025.
- promote the results from the Timber in Construction Innovation fund projects so that learning can be used and applied more widely by 2025.

Industry will:

• Continue to publish, promote and maintain best practice technical standards for structural and non-structural timber enabling procurers in the construction sector to specify, and manufacturers to deliver, with confidence (ongoing)









DURLEY CHINE ENVIRONMENTAL HUB

COMMERCIAL & LEISURE





TIMBER DEVELOPMENT









TIMBER TYPOLOGIES Understanding options for timber construction **Waugh Thistleton Architects Published by Timber Development UK**

TIMBER POLICY Understanding low carbon policies for timber construction by Waugh Thistleton Architects **Published by Timber Development UK**

MANY COUNTRIES SEEKING TO DECARBONISE CONSTRUCTION

How are they doing this?

Carbon policy
Publicly funded timber building
Financial incentives
Advocacy
Regulation change
Mandated use of timber in construction

Timber Policy released as a free download last month.

Comparative study of global policies which support timber in construction.





'Our mission is for timber to be accepted as the first choice for any construction project in the UK, and as the best route to decarbonise the built environment.'





↑ Image © David Grandorge. Homerton College Dining Hall, from Feilden Fowles. Via Wood Awards





David Hopkins

Chief Executive Officer

Tel: 020 3205 0067

Email: dhopkins@timberdevelopment.uk

Web: timberdevelopment.uk

Twitter: @timberdevuk